

Raymond James quick facts

Gain insight into the firm's history and highlights at a glance

Raymond James International Headquarters in St. Petersburg, Florida

Raymond James Financial, Inc., (NYSE: RJF) is a leading diversified financial services company providing private client group, capital markets, asset management, banking and other services to individuals, corporations and municipalities. The company has approximately 8,900 financial advisors. Total client assets are \$1.92 trillion as of June 30, 2026. Public since 1983, the firm is listed on the New York Stock Exchange under the symbol RJF. Additional information is available at raymondjames.com.

STOCK

Listed security: **RJF common stock** | Traded: **New York Stock Exchange** | Fiscal year end: **September 30**

PER SHARE DATA	2020*	2021*	2022	2023	2024	2025
Stock Price	\$48.51	\$92.28	\$98.82	\$100.43	\$122.46	\$172.60
Book Value	\$34.72	\$40.08	\$43.41	\$48.54	\$57.03	\$62.72
Dividends Declared	\$0.99	\$1.04	\$1.36	\$1.68	\$1.80	\$2.00
Diluted EPS	\$3.88	\$6.63	\$6.98	\$7.97	\$9.70	\$10.30

FINANCIAL HIGHLIGHTS

	2020	2021	2022	2023	2024	2025
Net Income Available to Common Shareholders (millions)	\$818	\$1,403	\$1,505	\$1,733	\$2,063	\$2,130
Return on Common Equity	11.9%	18.4%	17.0%	17.7%	18.9%	17.7%

COMPANY HIGHLIGHTS

CEO: Paul Shoukry

Number of associates, advisors and professional partners worldwide: nearly 24,600 (as of September 30, 2025).

Client assets under administration as of June 30, 2026, are approximately \$1.92 trillion.

Financial assets under management in managed programs as of June 30, 2026, are approximately \$345 billion.

One of the first financial services firms to provide its clients wrap-fee accounts.

First financial services firm to provide investors a “Client Bill of Rights,” a detailed explanation of an investor’s rights and responsibilities adopted by the Securities Industry and Financial Markets Association.

Raymond James Equity Research analysts have been recognized in national outlets, such as The Wall Street Journal, Bloomberg, Fortune, Reuters and Institutional Investor.¹

One of the first firms in the nation to offer forward-looking, open-end mutual fund research to clients.

¹The Wall Street Journal, Bloomberg, Fortune, Reuters and Institutional Investor do not endorse, sponsor or approve the investment programs of Raymond James. Past performance is no guarantee of future results.

Raymond James is not affiliated with the listed organizations.

Past performance is not an indication of future results. The information contained herein is for informational purposes and is not intended as a solicitation to buy or sell Raymond James Financial stock.

RAYMOND JAMES®

INTERNATIONAL HEADQUARTERS: THE RAYMOND JAMES FINANCIAL CENTER
880 CARILLON PARKWAY // ST. PETERSBURG, FL 33716 // TOLL-FREE: 800.248.8863 // RAYMONDJAMES.COM

*On August 24, 2021, Raymond James’ Board of Directors approved a 3-for-2 stock split, effected in the form of a 50% stock dividend, \paid on September 21, 2021. All share and per share information has been retroactively adjusted to reflect this stock split.

© 2026 Raymond James & Associates, Inc., member New York Stock Exchange/SIPC. © 2026 Raymond James Financial Services, Inc., member FINRA/SIPC. Investment products are: not deposits, not FDIC/NCUA insured, not insured by any government agency, not bank guaranteed, subject to risk and may lose value. Raymond James® is a registered trademark of Raymond James Financial, Inc. 26-BDMKT-7594 TA 8/26